



**Charging and Remissions Policy**  
**2020-24**

**DOCUMENT HISTORY**

<b>Author(s)</b>	<b>A Taylor</b>
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## **Introduction**

Section 449 to 462 of the Education Act (1996) requires all schools to have a policy on charging and remissions for activities; this policy has been informed by the Department for Education Guidance "Charging For School Activities" which was last updated in October 2014.

## **Basic Principles**

Newcastle City Council Financial Regulations for schools states it is the responsibility of the Governing Body to formulate and review a policy on charges.

No charge can be made for education during school hours. The definition of "education" includes material, equipment and transport provided in school hours by the Local Authority or the school to carry pupils between school and any curricular activity. School hours are those when the school is actually in session and do not include the break in the middle of the day.

School trips, visits and practical activities enhance the pupils' learning and broadens their knowledge and experience. Sometimes these are undertaken with the voluntary contributions of parents. No pupil will be excluded from an activity because his/her parents cannot or will not make a voluntary contribution. Where appropriate, the opportunity to pay in instalments will be offered to parents who wish to pay in this way. Any charges made may not exceed the cost of the trip/visit/activity.

In all instances of residential visits a charge will be made to meet the costs of board and lodging, except where the remissions policy applies.

In the instance of "extended schools" activities taking place in school during the term time period, a contribution is asked towards the transporting of students to Westgate Sports Centre, West Road after the activities for parent/carer pick up.

## **Voluntary Contributions**

Parents may be invited to make voluntary contributions to extend the value of school funds. If a particular activity cannot take place without some help from parents, this will be explained at the planning stage. If a planned activity has to be cancelled any monies received will be returned. Parents will be asked to make voluntary contributions to school trips/visits. These contributions will not exceed the actual cost.

Where voluntary contributions are requested the terms of the request will clearly state:

1. there is no obligation to contribute
2. pupils will not be treated differently according to whether or not their parents have made a contribution
3. the proposed activity may not take place unless a majority of parents contribute
4. a suggested amount for a contribution to cover costs

Where an outside provider is used for out of school activities a voluntary contribution will be sought. Where transport is sourced from an outside provider a voluntary contribution will be sought.

The following is a list of possible activities for which voluntary contributions could be requested from parents:

- visits to museums/cinema
- musical events
- sporting activities which require transport expenses

- outdoor adventure activities
- residential visits

### **Remission**

It is the policy of the Governing Body:

1. to remit charges for school activities to parents (i.e. in receipt of Universal Credit, Income Support, Working Family Tax Credit, Free School Meals, Income-based Jobseekers Allowance, Child Tax Credit, the guarantee element of State Pension Credit, Income related Employment and Support Allowance) who had been unable to give a donation.
2. to look at individual cases where parents have been unable to give a donation.
3. to agree how to fund shortfalls for activities.

Useful information can be found at:

<https://www.newcastle.gov.uk/benefits-and-council-tax/welfare-rights-and-money-advice>

### **Breakages**

In cases of wilful damage to equipment or breakages, or loss of school books on loan to pupils, the Head teacher in consultation with the Chair of the Governing Body may decide it right to make a charge. Each incident will be dealt with on its own merit and at their discretion.

### **Other Charges**

#### *School Uniform Income*

School uniform is sold through the school budget system and it has been decided to provide this service as non-profit making.

#### *Income from Donations*

From time to time the school will seek voluntary donations for specific purposes. This may be via non-uniform days, sponsorship or for particular charity days e.g. Red Nose Day. It will be made clear at the time of asking that such donations are voluntary and the purpose for which the donations will be used.

#### *Income from Lettings*

See Lettings Policy

### **Responsibilities**

Authority for the day to day management of the policy is delegated to the Headteacher who will determine the costs of activities other than those set by Governors.